



Strategic Partner Group Prospectus

For Laboratories, Diagnostic Centers & Healthcare Facilities

1. Overview

Strategic Partner Group (SPG) is a global consortium and capital facilitation firm that connects healthcare, laboratory, and diagnostic organizations with investors, funding sources, and international partners for **expansion**, **modernization**, **and new testing initiatives**.

From small diagnostic centers to large hospital systems and nursing home networks, SPG helps healthcare leaders secure **funding between \$5 million and \$200 million+** to advance their infrastructure, testing capabilities, and service delivery.

"SPG bridges innovation and capital — empowering healthcare providers to expand, modernize, and save more lives."

2. Why Partner with SPG

Healthcare systems and laboratories face rising costs, new technology requirements, and an urgent need for scalable testing and compliance solutions.

SPG helps hospitals, labs, and care facilities secure the capital and strategic partnerships needed to stay ahead of industry demands and regulatory changes.

Partner Benefits

- Access Growth Capital: Secure investment for equipment upgrades, new testing technologies, and facility expansion.
- @ Global Partnerships: Connect with technology manufacturers, diagnostic suppliers, and international funding institutions.
- PCR & Advanced Testing Expansion: Finance and deploy new PCR, genetic, and clinical testing capabilities.
- *Facility Integration*: Enable hospital-lab partnerships, mobile testing centers, and public–private collaborations.





• § Revenue Diversification: Create joint ventures and bundled health service models for recurring income.

3. Core Services for Healthcare & Laboratory Partners

A. Capital Access & Facility Funding

- Funding from \$5M to \$200M+ for lab expansion, hospital renovation, or new diagnostic centers
- Equipment leasing, debt, or equity-based financing solutions
- Direct access to institutional investors, private equity groups, and healthcarespecific funds

B. Laboratory & Testing Expansion Partnerships

- Strategic alliances for **PCR testing**, diagnostic automation, and data integration
- Partnership facilitation between labs, nursing homes, and hospital systems
- Support for mobile or rapid response testing networks

C. Investment Packaging & Financial Structuring

- Investor-ready documentation, feasibility reports, and valuation models
- Structuring of blended capital models for healthcare and biotech innovation
- Financial frameworks compliant with healthcare regulations and ESG standards

D. Healthcare Consortium & Public-Private Partnerships

- Integration of SPG's healthcare clients into regional or national consortiums
- Facilitation of public-private partnerships for hospital infrastructure and diagnostic innovation
- Access to co-branding and international development funds for scalable healthcare impact



4. SPG Healthcare Engagement Model

Stage	Healthcare Partner Role	SPG Role	Outcome
Discovery	Identify expansion or funding needs	Assess project viability & scope	Capital roadmap
Preparation	Share operational and compliance data	Package investment materials	Investor-ready presentation
Introduction	Maintain client relationships	Facilitate investor outreach	Qualified investor matching
Negotiation	Participate in structuring discussions	Manage investor negotiations	Funding alignment
Completion	Execute project deployment	Oversee fund disbursement & reporting	Growth execution

5. Target Healthcare Sectors

SPG supports a broad range of partners, including:

- Independent & National Laboratories
- PCR and Genetic Testing Centers
- Hospitals & Regional Medical Systems
- Nursing Homes & Long-Term Care Facilities
- Rehabilitation & Wellness Centers
- Urgent Care & Diagnostic Chains
- Medical Device & Equipment Manufacturers



6. The SPG Advantage

- Global Healthcare Reach Access to international funding and supply chain partners
- Diagnostic Innovation Focus Capital for next-generation testing and clinical research
- End-to-End Execution From investment packaging to transaction management
- Whealthcare Regulatory Alignment Compliance-driven structuring for healthcare investors
- Consortium Power Join SPG's growing Healthcare & Wellness Development Network

7. Leadership

Sam Jacobs, President — Financial strategist and global investment facilitator with \$500M+ in structured transactions across healthcare, infrastructure, and innovation. **Rick Reese**, Operations Director — Veteran consultant in business development, procurement, and alternative finance with deep expertise in healthcare system collaboration and global logistics.

8. Partnership Pathway

- 1. Schedule an SPG Healthcare Division introduction call.
- 2. Share your project overview and funding objectives.
- 3. SPG prepares investor-ready documentation.
- 4. We facilitate introductions to qualified healthcare investors and partners.
- 5. Funding and project execution under SPG consortium supervision.





Contact

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Outreach Email for Laboratories, Hospitals & Medical Centers

Subject: Expand Your Testing & Healthcare Capabilities — Access \$5M–\$200M+ in Funding with SPG

Body:

Dear [Name],

I hope this message finds you well.

I'd like to introduce **Strategic Partner Group (SPG)** — a global consortium specializing in connecting **laboratories**, **hospitals**, **and healthcare providers** with qualified investors and funding sources for expansion, modernization, and testing innovation.

SPG helps healthcare organizations secure \$5 million to \$200 million+ in capital for:

- Laboratory and diagnostic center expansion
- New PCR and advanced testing capabilities
- Hospital or medical center renovations
- Equipment leasing and infrastructure modernization
- Public-private and consortium-based healthcare projects

Our structured funding process ensures transparency, compliance, and alignment between your facility's goals and investor priorities. Whether you're expanding a regional lab, integrating mobile testing, or upgrading hospital systems, SPG serves as your *strategic* partner for healthcare growth.

Would you be available for a short conversation to explore funding or partnership opportunities for your organization?

Warm regards,

Sam Jacobs

President | Strategic Partner Group

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A Global Business Consortium

Your Virtual Sales Team

